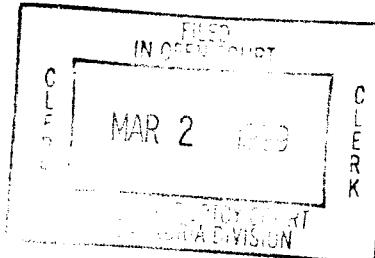


**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
(Alexandria Division)**

In re: )  
CHEF GARCIA FOODS, INC. ) Case No. 98-16522  
Debtor. ) (Chapter 11)



**ORDER DISMISSING CHAPTER 11 CASE**

THIS CAUSE came before the Court upon the Debtor's Motion to Dismiss Chapter 11 Case ("Motion"), by which the Debtor seeks to dismiss this case, pursuant to § 1112(a) of the Bankruptcy Code, due to the Debtor's inability to effectuate a plan of reorganization; and it APPEARING that the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code on September 3, 1998 and has continued since that date in the management of its financial affairs as a debtor-in-possession under §§ 1107 and 1108 of the Bankruptcy Code; and it further

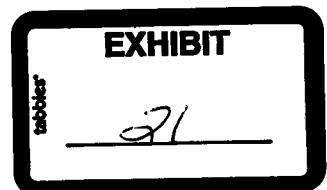
APPEARING that all creditors or their counsel, the Office of the United States Trustee, and other parties in interest, have received adequate notice, pursuant to Federal Rule of Bankruptcy Procedure 2002(a), of the Motion; and it further

APPEARING that adequate and sufficient cause has been shown to justify the granting of the relief requested herein, inasmuch as the Debtor is unable to effectuate a plan of reorganization; it is accordingly

ORDERED that:

STEPHEN E. LEACH  
(VA Bar No. 20601)  
Tucker Flyer, P.C.  
1615 L Street, N.W., Suite 400  
Washington, D.C. 20036

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WJF

1. The Motion is granted in all respects;
2. Good and sufficient notice of the relief requested in the Motion and the hearing requesting the entry of this order has been provided and no further notice is required;
3. The Debtor shall promptly pay any and all United States Trustee's fees that are due for periods through the date of this order;
4. The order for relief resulting from the filing of the Debtor's voluntary petition is set aside and vacated; and
5. This case and the Debtor's voluntary petition for relief under chapter 11 of the Bankruptcy Code are dismissed without prejudice.

Dated: March \_\_\_\_, 1999

*3/2/99*

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MARTIN V. B. BOSTETTER, UNITED STATES  
BANKRUPTCY JUDGE

TUCKER FLYER, P.C.

By: *Stephen E. Leach*  
STEPHEN E. LEACH  
(VA Bar No. 20601)  
1615 L Street, N.W., Suite 400  
Washington, D.C. 20036  
(202) 429-7112

NOTICE OF JUDGMENT OR ORDER

Entered On Docket *3-5-99*

Counsel to Chef Garcia Foods, Inc.

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United States Bankruptcy Court  
For the Eastern District of Virginia  
ALEXANDRIA, VIRGINIA

Presiding: Judge Martin V. B. Bostett  
Date of Hearing: March 2, 1999

11:00am

98-16522

Chef Garcia Foods, Inc.  
Debtor's motion to dismiss case

(71) Ch. 11

Hearing on debtor's motion to dismiss  
case (Doc. 108)

Stephen Leach

Appearances:

Debtor       Atty for Debtor       Trustee       U.S. Trustee       Atty for Pl.       Atty for Def.

Other:

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Witnesses:

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Notes:

Court Determination:

n/a      Debtor

Motion granted; Order signed in o.c.

Continued to: \_\_\_\_\_ Order to be submitted by: \_\_\_\_\_

Court Reporter: Paul A       Exhibits       Add'l Minute Sheet      Courtroom Deputy: T M W H